

# Rose Villa Foundation

## Rose Villa Foundation 2019 ANNUAL REPORT

### **NEW - Staff Education Assistance Program launched in 2019!**

Five very excited staff each received a \$1,000 grant from the Foundation to increase their knowledge and skills. 2019 Recipients include:

**Amber St. Paul** - earning a degree in business, hospitality and tourism management at *Chemeketa Community College*.

**Erica Schafer** - working on professional certificates in Advanced Behavioral and Cognitive Care as well as Gerontology Advocacy at *Portland Community College*.

**Tina Moullet** - earned a degree in Business Administration from *Grand Canyon University*.

**Jenny Dickow** - enrolled in the Functional Nutritional program at *Portland Community College*.

**Tracy Hussman** - working on a degree in Landscape Management at *Clackamas Community College*.

Congratulations to our fabulous staff! Donations to the Foundation's Board Designated Pillar helped to make this program possible!

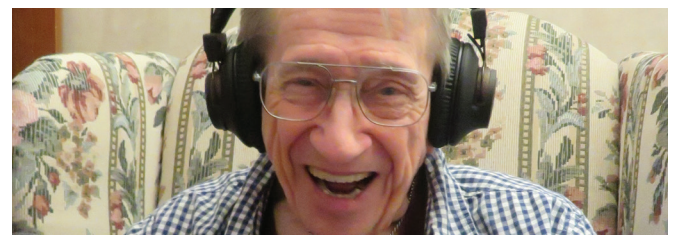
### **Grants to Madrona Grove Bringing the OUTDOORS IN**

Madrona Grove experienced a whole lot of sunshine in December thanks to five Bright Light Therapy (BLT) boxes. BLTs imitate sunlight, providing ways for residents to connect with nature, plants and LIGHT - often increasing activity levels during the day and melatonin levels during the night.



### **All EARS**

Madrona Grove received 20 pairs of wireless headsets - greatly appreciated by night owls and early birds alike! Madrona Grove Resident Council President Melanie Black stated, "Headphones for all is a huge improvement! I can watch my early morning shows without subtitles and Luella can stay up past 10P.M. and not disturb her roommate."





# THANK YOU DONORS!

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**TUESDAY MARKET**  
350 volunteer hours  
**VOLUNTEER VALUE = \$8,900**

Art & Bitsy Emlen  
Marna Flaherty-Robb  
Connie Flesuras  
Helen Flint  
William Gallup  
Sarkis Garabedian  
Doug Goe  
Green Hammer  
Warren Gresham  
Sue Griffin  
Katherine Hamilton

Mayo Marsh  
Joncile Martin  
Nancy B. Martin  
Ann Martin

**FALL FESTIVAL**  
**80 vol. hours**  
VOLUNTEER VALUE  
**= \$2,034.40**

Norma & Bynner Martin  
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Joanne McClarty  
Leander  
McCormick-Goodhart  
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Sally Sharrard  
Eric & Susan Shawn  
Dorota Shortell  
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Brad & Joann Smith  
Virginia Sorgi  
& Cathy Schwabe

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Roger & Mary Swick  
Ron Talarico  
Zoe Taylor  
Lynn Thomas  
Norrene Thompson  
Betty Thompson  
Andi Tjan  
Sue & Paul Tompos  
Suzanne Townsend  
Barbara Tuck  
Joe Uling  
Helen Umberger  
Dayle Uyeda  
Shana Vanderbout  
Carolyn R. Voit  
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Jean Womelsduff  
Tom Woodham & Wilson Ellis  
Clarence Worthington  
Sarah & David Young  
Jennifer Youngberg  
Edna Zenger



**RVF Board**  
**190 vol. hours**  
VOLUNTEER VALUE  
**= \$4,831.70**

# FINANCIAL NEWS

For the Years Ending December 31, 2019\* and 2018

	2019	2018
<b>Operating Income</b>		
Contributions, Bequests, Fall Appeal	59,760	109,404
Gift Annuity Donations	16,730	7,999
Treasure House Contributions	15,000	25,985
Events & Activities, Net of Expenses	116,155	108,050
SEEDS Proceeds	10,614	8,087
<b>Total Revenues</b>	<b>218,259</b>	<b>259,525</b>
<b>Pillar/Program Expenses</b>		
Financial Assistance to Residents	5,387	423
Education & Enrichment Programs	5,504	7,734
Professional Services/Financial Coaching	3,674	2,705
Unrestricted/Board Designated	9,807	10,992
<b>Other Expenses</b>		
Staff and Administrative Support	85,620	81,504
Board & Administrative Expenses	3,993	4,041
Audit and Tax Expense	6,750	8,800
Business and Operating Expenses	7,011	12,162
<b>Total Expenses</b>	<b>\$127,746</b>	<b>\$128,361</b>
Net Operating Surplus	\$90,513	\$131,164
Investment Earnings (Loss), net of Fees	\$898,296	\$(460,153)
Total Net Surplus(Deficit)	\$988,809	\$(328,989)
<b>Invested Assets at the end of year</b>	<b>\$5,750,619</b>	<b>\$4,740,188</b>

\* unaudited

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## We Like to Learn!

In 2019 the Foundation Education Committee offered 21 workshops to over 800 residents and family members. Highlights include: Exploring Uber and Lyft, Streaming Services, Aps, and I Phones, Talking to Family members about Advanced Directives, Living in Community, Decluttering, Green Burials, a four-week series on Death and Dying, Medical Marijuana, Elder Law, Financial Coaching and Portfolio Management for Women just to name a few.